

STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

To be filed by: All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.

20

Please Include The Following Information For The Preceding Calendar Year:

Name: Johnnie Turner

Business address: P.O. Box 351 Harlan Kentucky 40831

Business telephone: 606-573-9000

Home address: 76 Lisenbee Road Baxter Kentucky 40806 Title of public position, or office sought: State Senator

Other occupations of filer: <u>Attorney</u> Occupation of spouse: Retired Nurse

NOTE: The Following Sections Do Not Require Disclosure Of Specific Dollar Amounts.

Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation:

Johnnie L. Turner, PSC J. Turner Construction

Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer's spouse receives compensation, and the name of the business, partnership, or corporation:

None

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more:

See attached documents.

Johnnie L. Turner, PSC

J. Turner Construction

Sources and form of gross income of the filer (list sources by name):

Personal Retirement Merrill Lynch, Talcott Resolutions thru Morgan Stanley Smith Barney LLC, Social Security, Johnnie L. Turner, PSC, Rental Properties, Dividends from

Sources and form of gross income of the filer's spouse (list sources by name): Social Security, Personal Retirement and Personal Account, Dividends from Retirement

Positions of a fiduciary nature in a business:

Johnnie L. Turner, PSC - Agent, Owner, Operator J. Turner Construction - Owner, President, Operator

A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more held by the filer, filer's spouse, or filer's minor children:

Real Property(Dione, KY), 2 Residential House and Garage (Putney, KY), US 119 (Cumberland, KY), 2 Garage and Business Buildings (Lawnvale, KY), Commercial 4-Plex (Baxter, KY), Church and Parsonage (Baxter, KY), Modular Home and House (Baxter, KY), Commercial Buildings (Harlan, KY), Real Property on 221 and 421 (Bledsoe, KY), Townhouse (Lexington, KY), Real Property-Inherited Interest (Harlan, KY, McCreary Co., KY)

Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer's spouse as a dependent for tax purposes.):

None.

The name of any creditor owed more than \$10,000 except debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes):

Monticello Bank (Harlan, KY) UK Credit Union (Lexington, KY)

The name of any legislative agent who is:

- 1. A member of the filer's immediate family;
- 2. A partner of the filer, or a partner of a member of the filer's immediate family;

3. An officer or director of the filer's employer;

- 4. An employer of the filer or an employer of a member of the filer's immediate family;
- 5. A business associate of the filer or a business associate of a member of the filer's immediate family

Not Applicable

The names of the filer's clients who are legislative agents or employers:

Not Applicable

If you have held a professional license during the filing period, has a properly licensed partner of yoursengaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744? : Yes X No Not Applicable

If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency:

Clients

Not Applicable

State Agency

Not Applicable

NOTICES

- 1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.
- 2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.
- 3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

2/14/2023

Johnnie L. Turner

Date

Filer

Send completed statements to: The Kentucky Legislative Ethics Commission

22 Mill Creek Park

Frankfort, Kentucky 40601

FAX (502) 573-2929

If you have questions please call us at (502) 573-2863.

Maritza only has one holding over \$10K. It is the **Vanguard Value ETF**. Your holdings over \$10K include the following:

Description
ABBOTT LABS
ALPHABET INC SHS CL A
AMAZON COM INC COM
APPLE INC
BLACKROCK INC
BLF FEDFUND CASH RESERVE
BOEING COMPANY
BROADCOM
BRISTOL-MYERS SQUIBB CO
CATALYST MILLBURN HEDGE STRATEGY FUND CL I
CIGNA CORP REG SHS
CONOCOPHILLIPS
COSTCO WHOLESALE CRP DEL
DANAHER CORP DEL COM
ELEVANCE HEALTH INC
EXXON MOBIL CORP COM
FEDERATED HERMES TOTAL RETURN BOND FD CL IS
FRANKLIN SHORT DURATION U.S. GOVERNMENT ETF
GENERAL MOTORS CO COMMON SHARES
HILTON WORLDWIDE HOLDINGS INC REG
HOME DEPOT INC
HONEYWELL INTL INC DEL
INVESCO
ISHARES GOLD TR SHS
ISHARES TR FOCUSED VALUE FACTOR ETF
JPMORGAN CHASE & CO
MARVELL TECH INC
MCDONALDS CORP COM
MICROSOFT CORP
ML BANK DEPOSIT PROGRAM
NEXTERA ENERGY INC SHS
NIKE INC CL B
NORTHROP GRUMMAN CORP
NUTRIEN LTD REG SHS
NVDIA
O'REILLY AUTOMOTIVE INC

DALO ALTO NETAIODIO INO COM
PALO ALTO NETWORKS INC COM
PARKER HANNIFIN CORP
PIMCO INCOME FUND CL I2
PROCTER & GAMBLE CO
PROGRESSIVE CRP OHIO
PROLOGIS INC
SCHLUMBERGER LTD
SERVICENOW INC
SPDR RUSSELL 1000 ETF SHS
STARBUCKS CORP
T ROWE PRICE US TREASURY INTERM INDX FD CL INV
THERMO FISHER SCIENTIFIC INC
THERWOTISHER SCIENTIFIC INC
TORONTO DOMINION BANK
TORONTO DOMINION BANK
TORONTO DOMINION BANK UNION PACIFIC CORP
TORONTO DOMINION BANK UNION PACIFIC CORP VALERO ENERGY CORP NEW
TORONTO DOMINION BANK UNION PACIFIC CORP VALERO ENERGY CORP NEW VANGUARD INTERM-TERM GOVT BD
TORONTO DOMINION BANK UNION PACIFIC CORP VALERO ENERGY CORP NEW VANGUARD INTERM-TERM GOVT BD VISA INC CL A SHRS
TORONTO DOMINION BANK UNION PACIFIC CORP VALERO ENERGY CORP NEW VANGUARD INTERM-TERM GOVT BD VISA INC CL A SHRS WALMART INC

Wilden Thompson & Associates

Merrill Lynch Wealth Management Merrill Lynch, Pierce, Fenner & Smith Inc. 300 West Vine Street, 10th Floor, Lexington, KY 40507

Mail Code: KY9-302-10-01

T (859) 231-5259 F (859) 963-1029 TF (800) 937-0623 Click My Website for timely information that matters to you!